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OF COUNSEL URBAN A LESTER

August 12, 2009

Anne K. Quinlan, Esquire **Acting Secretary** Surface Transportation Board 395 E Street, S.W. Washington, D C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Bill of Sale and Partial Release, dated July 9, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 21675.

The names and addresses of the parties to the enclosed document are:

Owner Trustee:

GARC II 98-A Railcar Trust

c/o Wilmington Trust Company

1100 North Market Wilmington, DE 19890

Indenture Trustee: U.S. Bank National Association (successor to

State Street Bank and Trust Company)

One Federal Street, 3rd Floor

Boston, MA 02110

Anne K. Quinlan, Esquire August 12, 2009 Page 2

A description of the railroad equipment covered by the enclosed document is:

1 railcar RELEASED: GATX 58709.

A short summary of the document to appear in the index follows:

Bill of Sale and Partial Release

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvoro

RWA/sem Enclosures

RECORDATION NO. 21475-FILED

AUG 12'09 -8 00 AM

## **BILL OF SALE AND PARTIAL RELEASE**

SURFACE TRANSPORTATION BOARD

GARC II 98-A Railcar Trust by Wilmington Trust Company, not in its individual capacity, but solely as Owner Trustee under GARC II Trust 98-A (the "Lessor") under that certain Equipment Lease Agreement (GARC II 98-A) dated as of September 1, 1998 (the "Lease") between the Lessor and General American Railcar Corporation II (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GATX 058709 (the "Unit") "AS IS," "WHERE IS" and without recourse or any representation or warranty of any kind whatsoever, whether written, oral, express or implied (including, without limitation, without any representation or warranty as to the MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE of the Unit), other than a warranty against Lessor's Liens as (defined in Appendix A to the Lease), and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for the Unit under the Lease has terminated as of the date hereof; provided, however, that in accordance with the terms of the Lease the Lessee shall remain liable to pay when due all rent accrued with respect to the Unit prior to the date hereof

U.S. Bank National Association, successor to State Street Bank and Trust Company as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GARC II Trust 98-A) dated as of September 1, 1998 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledges that the Unit is no longer subject to the Lease.

GARC II 98-A Railcar Trust

Dated: July 9, 2009

| By: Wilmington Trust Company, not in its individual capacity, but solely as Owner Trustee  By: Jacqueline Solone Financial Services Officer                |
|--|
| U S. Bank National Association, successor to<br>State Street Bank and Trust Company,<br>not in its individual capacity, but solely<br>as Indenture Trustee |
| By: Title:   |

## **BILL OF SALE AND PARTIAL RELEASE**

GARC II 98-A Railcar Trust by Wilmington Trust Company, not in its individual capacity, but solely as Owner Trustee under GARC II Trust 98-A (the "Lessor") under that certain Equipment Lease Agreement (GARC II 98-A) dated as of September 1, 1998 (the "Lease") between the Lessor and General American Railcar Corporation II (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GATX 058709 (the "Unit") "AS IS," "WHERE IS" and without recourse or any representation or warranty of any kind whatsoever, whether written, oral, express or implied (including, without limitation, without any representation or warranty as to the MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE of the Unit), other than a warranty against Lessor's Liens as (defined in Appendix A to the Lease), and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for the Unit under the Lease has terminated as of the date hereof; provided, however, that in accordance with the terms of the Lease the Lessee shall remain liable to pay when due all rent accrued with respect to the Unit prior to the date hereof

U.S. Bank National Association, successor to State Street Bank and Trust Company as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GARC II Trust 98-A) dated as of September 1, 1998 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledges that the Unit is no longer subject to the Lease.

| Dated: July 9, 2009 | GARC II 98-A Railcar Trust By: Wilmington Trust Company, not in its individual capacity, but solely as Owner Trustee                                      |
|---------------------|---|
|                     | By: Title:  |
|                     | U S Bank National Association, successor to<br>State Street Bank and Trust Company,<br>not in its individual capacity, but solely<br>as Indenture Trustee |
|                     | By. Vice President  |

| State of Delaware  | )<br>) SS:   |
|--|--|
| County of New Castle   | ) 33:  |
| Instrument was signed on such d  | , 2009, before me personally appeared known, who being by me duly sworn, say that he/she is a 98-A Railcar Trust by Wilmington Trust Company, that said ate on behalf of said corporation by authority of its Board of d that the execution of the foregoing instrument was the free Notary Public |
| [Notarial Seal]  |  |
| My commission expires  |  |
| PATRICK A. KANAR Notary Public - State of Delaware My Comm. Expires April 1, 2010 State of Massachusetts County of Suffolk | )<br>) SS·<br>)  |
| On the day of  | , 2009, before me personally appeared  |
| , to   | me known, who being by me duly sworn, says that he/she is<br>ik National Association, successor to State Street Bank and   |
| Trust Company that said instrume   | nt was signed on such date on behalf of said corporation by and (s)he acknowledged that the execution of the foregoing   |
|  | Notary Public  |
| [Notarial Seal]  |  |

My commission expires

| State of Delaware  | )<br>) SS:                                    |  |                                      |  |
|--|---|--|--------------------------------------|--|
| County of New Castle   | )   |  |                                      |  |
| of GAF   | to me known, wh<br>RC II 98-A Railcar         | Trust by Wilmin  | gton Trust Comp                      | any, that saic                                   |
| Instrument was signed on sur<br>Directors, and (s)he acknowled<br>act and deed of said corpora     | edged that the ex                             |  |                                      |  |
|  |   |  | Notary Public                        |  |
| [Notarial Seal]  |   |  |                                      |  |
| My commission expires:   |   |  |                                      |  |
| State of Massachusetts  County of Suffolk  | )<br>) SS:                                    |  |                                      |  |
| On the <u>2</u> day of   | August<br>, to me known,<br>. Bank National / | , 2009, bei  | fore me persona<br>eduly sworn, says | ally appeared<br>that he/she is<br>reet Bank and |
| Trust Company that said instraction authority of its Board of Directionstrument was the free act a | rument was signe<br>ctors, and (s)he ac       | d on such date or<br>knowledged that   | n behalf of said c                   | orporation by                                    |
|  |   | <u> </u>   |                                      | 1-7  |
|  | /   | , , ,  | Notary Public                        |  |
| [Notarial Seal]  | ζ.  | . •••  |                                      |  |
| My commission expires·   | Commonwi<br>My Cor                            | N D. MUSSER otary Public seath of Massachusetts mmission Expires May 3, 2013 |                                      |  |

## CERTIFICATION

| I, Robert W. Alvord, attorney licensed to practice in the State of New York and   | I the     |
|---|-----------|
| District of Columbia, do hereby certify under penalty of perjury that I have com- | pared the |
| attached copy with the original thereof and have found the copy to be complet     | e and     |
| identical in all respects to the original document.                               |           |
| Ceffer 5  |           |
| ( few 3   | <b>-</b>  |

Dated: 8/12/09

Robert W Alvord